



SENIOR'S REBATE PROGRAM

POLICY NUMBER: 099-FN-07

Approval Date: May 22, 2007

Revise Date:

Motion Number: 2007-079

Repeal Date:

Supersedes: New

Review Date: May 22, 2007

1.0 Purpose

Low income seniors are generally unable to augment their income to correspond with increases in taxes. This policy is designed to protect low income senior property owners from municipal tax increases.

2.0 Policy Intent

The City of Cold Lake wishes to implement a program to protect low income senior property owners from municipal tax increase.

3.0 Policy Statement

The City of Cold Lake believes in fair and equitable application of the senior's Rebate Program. The base year for the seniors' tax rebate will be 2006. Seniors may annually apply for the seniors' tax rebate program on their principle residence only and must be eligible for the Alberta Government Seniors Monthly Cash Benefit Program to qualify. Eligible Senior's will qualify for a rebate on the portion of Municipal taxes greater than the amount taxed in 2006 to a maximum of \$250.00. The Seniors Rebate Policy will be reviewed annually prior to May 31.

4.0 Managerial Guidelines

The following are the requirements of the program:

1. The Senior's tax rebate will apply to the applicants' principle address only in the jurisdiction of the City of Cold Lake
2. The applicant must be a resident of the City of Cold Lake
3. The Senior's Rebate Program application should be made to Cold Lake Family and Community Support Services (FCSS)
4. Applications must be made prior to September 1 of the tax year applied for

5. The applicant must provide evidence that they are eligible for the Alberta Government Seniors Monthly Cash Benefit Program to administrative staff at Cold Lake Family and Community Support Services (FCSS)
6. The approved application will be forwarded to Corporate Service for processing
7. Rebates less than \$5.00 will not be made.
8. To those senior's who qualify, a rebate will be issued in the form of a cheque.

5.0 References

- Alberta Government Seniors and Community Supports Services – Cash Benefit Program

6.0 Persons Affected

- Corporate Service Department,
- Cold Lake Family and Community Support Services
- Residence of the City of Cold Lake

7.0 Revision/Review History

- 099-FN-07 approved by Motion # 2007-079, May 22, 2007

June 2, 2008

Date

May 30, 2008

Date

Signed in the absence of

by:..... Acting CAC.

Chief Administrative Officer

Mayor



TAX REBATE PROGRAM FOR SENIORS

Name _____

Mailing Address _____

Street Address: _____

Phone #: _____

I am making application for the Tax Rebate Program for Seniors. I understand the following requirements must be fulfilled in order to apply for the Rebate:

- | | | |
|--|------------------------------|-----------------------------|
| 1. Property applied for is the applicant's principle residence | <input type="checkbox"/> Yes | <input type="checkbox"/> No |
| 2. The applicant is a resident of Cold Lake | <input type="checkbox"/> Yes | <input type="checkbox"/> No |

Date applied for: _____ Signed: _____
Property Owner

APPROVAL CRITERIA

Application received prior to Sept 1, 20____. ☐ Yes ☐ No

Evidence of eligibility in *Senior's Monthly Cash Benefit Program*:

Recent Bank Statement _____

Letter from Senior Benefit Program _____

Deposit Slip _____

Approved by: _____

CORPORATE SERVICES OFFICE USE ONLY

ROLL # _____

(1) 20____ Municipal Levy \$ _____

(2) 20____ Municipal Levy \$ _____

(3) Difference/Rebate (1 – 2) \$ _____

**** **\$250.00 maximum**

Approved by: _____ Date: _____

Cheque #: _____

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